Macro meeting 1

* One slide going over the USMCA
  + List the changes and what their implications are
  + Steel tariffs in place
  + Looking at the transmountain pipeline going forwards
* Saudi-US tensions
  + Give an overview of the situation
  + What is the probable outcome? Why?
  + Worst case/best case scenario
* US Midterms
  + Implications of democrats taking the house of representatives
    - May change USMCA, will block most of Trump’s stuff
    - Cannot affect trade war situation, that is done by the president only
* Currency crisis in turkey
  + Turn this into watch out for EM’s in general, rising rates
* US-China trade war
  + Add stuff here